

Personal Information

Social Insurance Number

Division

ID

Last Name

Given Names

Date of Birth
(day, month, year)

Date of Employment
(day, month, year)

Date of Plan Entry
(day, month, year)

I identify my gender* as: Male Female Non-binary/Genderqueer

**We collect gender data only for purposes of calculating benefits based on actuarial principles for estimating life expectancy. We recognize that there are many more gender identities than can be listed here. Currently, our database system only provides for the options shown. Please select the option that most closely aligns with your gender identity.*

Marital Status Declaration

In accordance with the Manitoba *Pension Benefits Act* and its *Regulations* and for the purpose of the Retirement Plan:

- 1) spouse means the person who is married to you, and
- 2) common-law partner means:
 - a) the person who, with you, registered a common-law relationship under section 13.1 of *The Vital Statistics Act*, or
 - b) the person who, not being married to you, has been cohabiting with you in a conjugal relationship
 - i) for a period of at least three years, if either of you is married or
 - ii) for a period of at least one year, if neither of you is married.

I hereby declare that for the purpose of the Retirement Plan:

I do not have a spouse or common-law partner.

I have a spouse.

Spouse's Name

Date of Birth
(day, month, year)

I have a common-law partner.

Common-Law Partner's Name

Date of Birth
(day, month, year)

Appointment of Beneficiary

You may appoint anyone to be your beneficiary. If you have a spouse or common-law partner at your date of death, pension legislation requires the pre-retirement death benefit to be paid to your spouse or common-law partner unless:

- i. you are living separate and apart from your spouse or common-law partner by reason of relationship breakdown, or
- ii. your spouse or common-law partner has waived their right to the pre-retirement death benefit by completing Manitoba's Waiver of Survivor Death Benefit (Form 2).

Caution: Your appointment of a beneficiary will not be revoked or automatically changed by any future marriage or divorce. Should you wish to change your beneficiary in the event of a future marriage or divorce, you will have to do so by means of a new appointment. All beneficiary changes must be made in writing on the prescribed form available from Human Resources.

All beneficiary designations are revocable.

Appointment of Beneficiary (continued from page 1)

I hereby appoint the following person or persons as revocable beneficiaries of any moneys payable upon my death under the Retirement Plan. Unless the law requires otherwise, the entitlement of any beneficiary who predeceases me will revert to my surviving beneficiaries in equal shares, or if there is no surviving beneficiary, the entitlement will revert to my estate.

If you do not appoint a beneficiary, your beneficiary by default will be your estate.

Last Name	First Name	Relationship to you	% Payable to each	Minor	
				<input type="checkbox"/> Yes	<input type="checkbox"/> No
				<input type="checkbox"/> Yes	<input type="checkbox"/> No
				<input type="checkbox"/> Yes	<input type="checkbox"/> No
				<input type="checkbox"/> Yes	<input type="checkbox"/> No
				<input type="checkbox"/> Yes	<input type="checkbox"/> No
				<input type="checkbox"/> Yes	<input type="checkbox"/> No
				<input type="checkbox"/> Yes	<input type="checkbox"/> No

If one or more of the beneficiaries is a minor, you must appoint a trustee unless you have already completed a trust agreement. If at the date benefits become payable the beneficiary is a minor, the benefit shall be paid in trust to the appointed trustee. The trustee appointment shall terminate once the beneficiary reaches the age of majority.

Name of Trustee

Relationship to minor child

I hereby confirm that the above information is correct. I also authorize the use of my Personal Information for the purpose of identification, administration, and reporting of any pension benefits.

Date

Signature of Employee